

Seashore Point – Deaconess, Inc.
Legacy Society

Sample Bequest Language

Unrestricted Bequest

I bequeath _____ (describe dollar amount, percentage of your residuary estate or other property*) to Seashore Point – Deaconess, Inc., a not-for-profit corporation located at 100 Alden Street, Provincetown, MA, 02657 for its general charitable purposes.

(*Please note that when giving specific property such as land, a residence, etc. please consult first with the Development Office regarding the specific wording necessary.)

Restricted Bequest

I bequeath _____ (describe the dollar amount, the percentage of your residuary estate or the property to be given) to Seashore Point – Deaconess, Inc., a not-for-profit corporation located at 100 Alden Street, Provincetown, MA, 02657 to establish the [_____] Fund, a permanent fund from which grants are to be made preferably for the following purpose:_____.

(Please note: When creating a restricted bequest, please consult first with the Development Office about specific wording for your provision.)

Bequest to an Existing Fund

I bequeath _____ (describe the dollar amount, property to be given, or percentage of your residuary estate) to Seashore Point – Deaconess, Inc., a not-for-profit corporation located at 100 Alden Street, Provincetown, MA, 02657, to be added to the [_____] Fund, a component of Seashore Point - Deaconess, Inc., and I direct that this bequest become part of this Fund and subject to the Fund’s current guidelines.

Bequest to Create a Permanent Unrestricted Fund

I bequeath _____ (describe dollar amount, property to be given or percentage of your residuary estate) to Seashore Point – Deaconess, Inc., a not-for-profit corporation located at 100 Alden Street, Provincetown, MA, 02657, to establish the [_____] Fund, to be held as a permanent fund and managed together with NEDA’s other endowed funds. Grants from the Fund shall be made in accordance with NEDA’s policies for such funds and shall be used for unrestricted purposes.

Please consult your own attorney and tax advisors as this sample is intended for educational purposes only.

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